



The Epilepsy Association's Planned Giving Information

A planned gift is a creative way to support The Epilepsy Association and achieve your financial and philanthropic goals. By making a gift to the Epilepsy Association through your will, trust, or other legacy plan, you can help us secure our future to provide service to children, adults, and families in Northeast Ohio impacted by epilepsy.

Bequest

Include the Epilepsy Association in your will or trust by designating a specific dollar amount or percentage which will go to support the agency's programs and services.

Retirement Assets

Consider making the Epilepsy Association the beneficiary of your retirement assets. Retirement assets are typically subject to high taxes, by designating a non-profit as your beneficiary means we won't pay income tax on the distribution nor will the gift be subject to estate tax.

Stock Donation

Consider donating long-term appreciated securities, you may be able to take a charitable deduction for the stock's fair market value and also avoid paying capital gains tax.

Life Insurance

Consider naming the Epilepsy Association as a primary life insurance beneficiary or as a contingent beneficiary should your other beneficiaries not survive you. This gift would be free of federal estate tax.

For more information, contact:

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The Epilepsy Association is a 501(c)(3) not-for-profit organization under the Internal Revenue Code. If you are considering making a gift or need more information contact Nikki Johnson, Manager of Development and Public Relations at (216) 579-1130. Please consult your personal tax advisor for all tax deduction questions.